

I, _____, on behalf of _____, designate the individual identified below as a Limited Third-Party (LTP) on the business account number(s) listed below, thereby granting this individual view and inquiry access to this account(s) by phone request. Additionally, this individual will be provided with their own digital banking credentials, which grants them access to account information, e-statements, bill payment, and/or internal transfer of funds. I assume responsibility for all transactions initiated by the Limited Third-Party. This access will remain in effect for the individual until a principal business owner or the controlling individual of the business provides First Resource Bank written instructions to the contrary.

Limited Third-Party Name: _____

Home Address: _____

Cell Phone Number: _____

Business Phone Number: _____

Email Address: _____

Date of Birth: _____

Business Account Number(s): _____

Business Digital Banking ID #: _____

Customized User Access:

- ☐ E-statements
- ☐ Billpay
- ☐ Internal transfer of funds
- ☐ All the above
- ☐ None of the above

A **Call-In Authentication Code** is a tool by which First Resource Bank employees may authenticate a Limited Third-Party before releasing account information. It must be at least 8 and no more than 15 characters. It may not include a version of the Limited Third-Party's birthday, the last 4 digits of their social security number, address, or maiden name: _____